

Charting the Course to an Optimized Cost of Capital

Realize Your Financial Potential with GTreasury's Debt Lifecycle Management

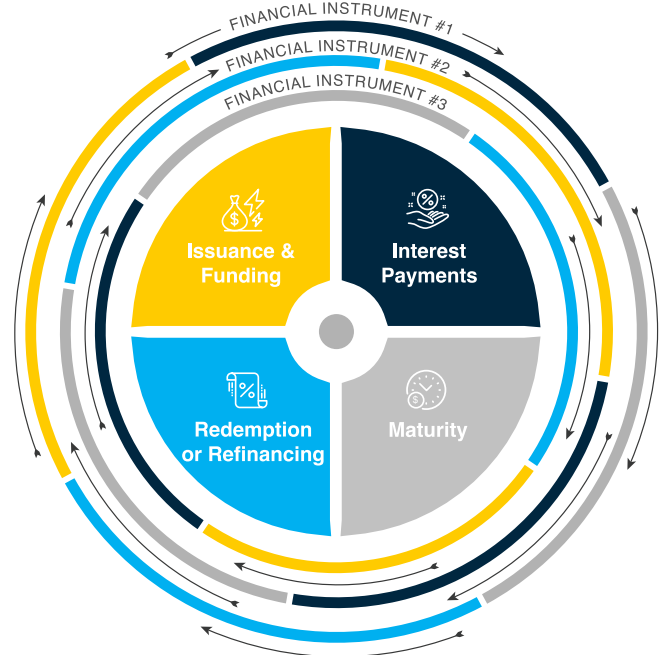
In a dynamic financial landscape, mastering debt management is not just a necessity; it's an opportunity to elevate your organization's financial health and scalability. Our Debt Lifecycle Management (DLM) solution is the key to optimizing your cost of capital and achieving financial excellence.

Challenges in Debt Management

A Shifting Paradigm

Amidst volatile interest rates and a transforming economic environment, traditional debt management has become a complex puzzle. Changes in credit profiles restrict an organization's accustomed access to credit limits, leading to reduced liquidity and a pivot in capital-raising strategies. Treasurers and finance leaders grapple with:

- Manual processes and data fragmentation.
- Fluctuating interest rates, resulting in higher borrowing costs and reduced lines of credit.
- Economic volatility and inflation.



Treasurers face the complex challenge of effectively managing debt instruments in various stages of their lifecycle simultaneously, which includes issuance, monitoring, repayment, and potential refinancing, all while optimizing costs and mitigating risks.

The GTreasury Solution: Comprehensive Debt Lifecycle Management

Our DLM package serves as a reliable guide through the challenges of debt management. It empowers you to optimize your debt-related activities from inception to repayment or refinancing, fostering cost efficiency, risk mitigation, and financial stability.

Holistic Instrument Management

Transform your approach to managing financial instruments with GTreasury's Debt Lifecycle Management. We redefine instrument management by seamlessly integrating debt, derivatives, and hedge accounting requirements. With a comprehensive understanding of the impact and lifecycle of your debt, you can make more informed decisions aligned with your financial goals.

Streamlined Workflow Operations

Effortlessly navigate the intricate world of financial instruments within the GTreasury platform. Understand the associated cash flows, manage instruments effectively, and ensure optimal utilization. Our intuitive workflow operations provide you with the tools to master the intricacies of debt management.

Ongoing Valuation and Accounting

Stay ahead of the curve with GTreasury's ongoing valuation and accounting features. From mark-to-market (MTM) assessments to hedge accounting, you can seamlessly handle the continuous aspects of financial management. Our solution ensures accuracy and compliance for sustained financial health.

Dynamic Reporting and Analysis

Empower your decision-making with GTreasury's dynamic reporting and analysis capabilities. Dive deep into your financial landscape, shifting

perspectives by instrument, counterparty, or project. Perform scenario analyses, curve shocking, stress testing, budgeting, and forecasting with ease. Uncover insights that drive strategic financial decisions.

Overlay Potential Deals

Take your financial forecasting to the next level by overlaying potential deals with GTreasury. Quickly assess the impact of debt and hedges. As you explore end-to-end solutions, you can enhance your ability to make proactive decisions in a rapidly changing financial landscape.

Experience the GTreasury Advantage:

- **Comprehensive Holistic View:**
Embrace a streamlined view of your debt profile, integrating instruments seamlessly.
- **Effortless Workflow:**
Navigate financial intricacies with an intuitive platform designed for operational efficiency.
- **Continuous Compliance:**
Stay compliant with ongoing valuation, accounting, and reporting features.
- **Dynamic Decision-Making:**
Make informed decisions with dynamic reporting, analysis, and scenario modeling. Overlay potential deals to understand the impact on your financial future.

Managed Services

Navigate strategic decisions and hedge accounting compliance challenges effortlessly with GTreasury's Managed Services. Save both time and resources as we guide your business through these critical decisions, providing dedicated expertise in hedge accounting compliance. Trust us to streamline your processes, allowing you to focus on your core business priorities with confidence.

Practical Applications for Debt Lifecycle Management

| Challenge | The GTreasury Solution |
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| <p>Pre-Trade Analyses and Compliance</p> <p>You need an accurate assessment of your risk, as well as help navigating regulatory complexities and ensuring alignment with your organization's risk management policies to make informed decisions in the pre-trade phase.</p> | <p>Facilitate pre-trade analysis and compliance by automating risk assessments, receiving real-time market data, and enforcing adherence to regulatory requirements, which will simplify the decision-making process.</p> |
| <p>Debt Issuance and Documentation</p> <p>Your large corporation is planning to issue new bonds to raise capital. You need to manage the entire process, including creating documentation, obtaining necessary approvals, and coordinating with underwriters and legal teams.</p> | <p>Streamline the debt issuance process by centralizing documentation, tracking approvals, and automating workflows, ensuring compliance with regulations.</p> |
| <p>Debt Portfolio Monitoring</p> <p>Your organization has a diverse portfolio of debt instruments, including bonds, loans, and revolving credit lines. You need to monitor key metrics, covenants, and payment schedules.</p> | <p>Get real-time visibility into your debt portfolio with dashboards and reports to track key performance indicators, covenant compliance, and debt repayment schedules.</p> |
| <p>Interest Rate Risk Management</p> <p>Your organization wants to protect against interest rate fluctuations by using hedging instruments like interest rate swaps. You need a system to manage and account for these derivatives.</p> | <p>Ensure compliance with accounting standards (e.g., ASC 815) and effective risk management by assisting in structuring, documenting, and accounting for interest rate hedges.</p> |
| <p>Debt Compliance and Reporting</p> <p>Your company must comply with various financial regulations, including SEC reporting requirements or IFRS standards. You need to ensure accurate and timely reporting of debt-related data.</p> | <p>Automate your compliance reports and financial statements, to reduce the risk of errors and facilitate regulatory compliance.</p> |
| <p>Debt Restructuring</p> <p>In challenging economic conditions, your business may need to negotiate debt restructuring with creditors or refinance existing debt. This process involves complex negotiations and documentation.</p> | <p>Manage the negotiation and documentation process, as well as track the progress of debt restructuring agreements.</p> |

| Challenge | The GTreasury Solution |
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| <p>Debt Amortization and Payment Tracking</p> <p>Your organization needs to track and manage the amortization schedules for various debt instruments to ensure timely and accurate payments.</p> | <p>Automate debt amortization calculations and payment scheduling, to reduce the risk of missed payments and simplify accounting processes.</p> |
| <p>Automating Hedge Accounting</p> <p>Your company faces challenges in ensuring the ongoing effectiveness of hedges throughout the debt lifecycle. There are complexities in documentation as well as evolving regulatory requirements, which require careful monitoring and strategic decision making.</p> | <p>Seamlessly address hedge accounting challenges by streamlining documentation processes, monitoring hedge effectiveness, and ensuring compliance with evolving regulatory standards throughout the debt lifecycle.</p> |

In a rapidly changing financial landscape, GTreasury's Debt Lifecycle Management (DLM) Package offers organizations the opportunity to navigate challenges and unlock their financial potential. By optimizing debt-related activities and fostering financial transparency, our solution provides a roadmap to optimizing the cost of capital and achieving financial excellence.

GTreasury provides the clarity to act.

GTreasury is the leading innovator of integrated SaaS treasury and risk management solutions for the digital treasurer. We offer any combination of cash management, payments, financial instruments, risk management, accounting, banking and hedge accounting—all seamlessly integrated, on-demand worldwide and fully secured. Headquartered in Chicago, with offices serving EMEA (London) and APAC (Sydney), our global community includes more than 800 customers and over 30 industries reaching 160 countries worldwide.

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